

Opmetrix Smart Search

Quick Reference Guide

Opmetrix Version 4.8 onwards

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Introduction

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Opinion	Sales Reports	Surveys Objectives	Activity		
Activity	Call Coverage F	Ry Device			
utlet Activity:	cuit coverage i	by bernee			
ime In Store	Shawing 22 regulate) hetween 01/04/2015 and 20/04/2015 (This Month)				
ocation Compliance	Outlet Type: All Outlets ×	1101/04/2015 and 50/04/201.	this		
tore Visit Summary			_		This Week Reporting Period - thisweek
	Device Login	Outlets 🔺	Outlets Visited	Outlets Not Vis	it d This Month
tore Visits by Device	Cameron Batty	0	Dig 0	Dig 0	This Week YA
tore Visits by Supervisor	Eion Robb	2	Dig 0	Dig 2	Reporting Period - thisweekya
tore this by supervisor	Jeremy Lawson	23	Dig 0	Dig 23	This Month YA
all Coverage By Device	Daniel Comber	31	Dig 0	Dig 31	Reporting Period - thismonthya
	Renee Heath	31	Dig 0	Dig 31	T Advanced Filters
Call Coverage By Supervisor	Oliver Huggins	31	Dig 0	Dig 31	25 0%
	Nate	31	Dig 0	Dig 31	Dig 0%
alling Cards:	Tony Lewis	31	Dig 0	Dig 31	Dig 0%
alling Cards Log	Emily Waiti	31	Dig 0	Dig 31	Dig 0%
uning curus cog	Scott Birley	31	Dig 0	Dig 31	Dig 0%
alling Card Compliance	Claire Boylan	31	Dig 0	Dig 31	Dig 0%
anning card compnance	David Barley	35	Dig 0	Dig 35	Dig 0%
alling Cards Gallery	Matthew	36	Dig 0	Dig 36	Dig 0%
anning caras outlety	Rodney Bate	36	Dig 0	Dig 36	Dig 0%
alling Cards By Type	Nick Braas	36	Dig 0	Dig 36	Dig 0%
anning cards by Type	Cube Demo Login	54	Dig 0	Dig 54	Dig 0%
ourney Plan:	Demo	197	Dig 0	Dig 197	Dig 0%
	DJ Comber	197	Dig 0	Rig 197	Dis 0%
ourney Plan Compliance	Nic Rollinson	197	Dig 0	Dig 197	Dis 0%
	Romesh Wijemanne	197	Dig 1	Dig 196	Dig 0.5%
ourney Plan Maintenance	test one	197	Dig 0	Dig 197	Dig 0%
utlet Contacts:	Michala	197	Dig 0	Die 197	Dia 09

Smart Search is a fast and convenient way to apply filters when using Opmetrix reports.

Rather than opening the traditional filter bar and manually selecting the required filters, Smart Search will display relevant matches of filters, as soon as you begin typing. Smart Search is great for :-

- Quickly setting dates to report on
- Finding a single outlet or product to filter
- Filtering to a specific user/device

In addition to Smart Search, applied filters now show in the filter bar with the option to easily remove a filter by selecting the ' \mathbf{x} ' beside the filter name.

Showing 1 result(s) between 13/04/2015 and 19/04/2015 (This Week)	
Device: Demo × Outlet Type: All Outlets ×	

The result is adding and removing filters with ease.

How to use Smart Search

Smart search is available on all reports where there is a task bar filter.

Click or tap in the search box to access the Smart Search and the smart search box opens

Showing 1 result(s) between 13/04/2015 and 19/04/2015 (This Week)	Smart Search	×
Device: Demo × Outlet Type: All Outlets ×	oniar obaron	~

Type in a few letters of what you might be looking for. For example, type "week" and Smart Search displays choices to set the reporting period to this week, last week etc.

wee	ək
This Week Reporting Period - thisweek	
Last Week Reporting Period > lastweek	
This Week YA Reporting Period > thisweekya	
Last Week YA Reporting Period > lastweekya	
T Advanc	ed Filters

Select one of the choices and the requested filter is applied to the report.

🖂 Email 🕼 Save 🗋 Export 🔒 Print Q	🖂 Email 🟠 Save 🗋 Export 🔒 Print Q	howing 22 result(s) between 06/04/2015 and 12/04/2015 (Last Week)
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Note: if you prefer to use the traditional filters you can open them by clicking anywhere on the grey filter taskbar or selecting **Advanced Filters** when the smart search results display

Useful Examples for Smart Search

Searching Outlets and Products

Filter to a product or customer within a report by typing part of the customer name or product name. You can also type part of the customer code or product code.

cole	2.25
Coles Outlet - COLEOBZ00050	AB2 - Coca Cola Bottle 2.25 L
Coles Albury Outlet - 1011	AB5 - Coca Cola Fanta Orange 2.25 L
Coles Annandale Outlet > 1012	AB1 - Coca Cola L&P 2.25 L
Coles Australind Outlet - 1013	SKU - AB1
Coles Beechboro	SKU - AB6
Coles Bega	AB3 - Coca Cola Lift Lemon 2.25 L SKU - AB3
Coles Bentleigh	AB7 - Coca Cola Lift Lemon 2.25 L SKU · AB7
Coles Bowral	AB8 - Coca Cola Sprite 2.25 L
7 more results	AB10 - Coca Cola Zero 2.25 L
T Advanced Filters	Advanced Filters

Searching Transaction Number or References

Enter part of a transaction number or reference to instantly locate and filter to a specific transaction.

	BV204	
BV204 Transaction ID		
	T Advanced Filters	

Filter to a Staff Code

Enter a staff code or name to set a filter for that person

